



Trinity Heritage Clinic

DEMOGRAPHICS

Patient's Name (First, Middle, Last): _____ Date of Birth: _____

Address: _____

City: _____ State: _____ Zip Code: _____ Email: _____

Cell Phone#: _____ Home Phone #: _____ Work#: _____

Sex: ☐ Male ☐ Female SS#: _____ Are you employed? ☐ Full Time ☐ Part-Time ☐ Retired ☐ Disabled

Marital Status: ☐ Single ☐ Married ☐ Divorced ☐ Widowed How did you hear about us? _____

Ethnicity: Asian Black or African American Caucasian Hispanic Other: _____

Emergency Contact: _____ Relationship: _____ Phone#: _____

Pharmacy Name: _____ Phone Number: _____

INSURANCE INFORMATION

Primary Insurance: _____ Member ID#: _____

Name of Policy Holder: _____ DOB: _____ Group#: _____

Secondary Insurance: _____ Member ID#: _____

Name of Policy Holder: _____ DOB: _____ Group#: _____

OTHER HEALTH CARE PROVIDERS

Type of Practitioner (e.g., PCP, Cardiologist, Podiatrist, etc)	Name	Office Use
1. _____	_____	☐ _____
2. _____	_____	☐ _____
3. _____	_____	☐ _____
4. _____	_____	☐ _____
5. _____	_____	☐ _____
6. _____	_____	_____
7. _____	_____	_____
8. _____	_____	_____

PERSONAL HISTORY

I HAVE NO PAST MEDICAL HISTORY ☐

<u>EYES/EAR/NOSE/THROAT</u>	<u>MUSCULOSKELETAL/RHEUM</u>	<u>BLOOD/LYMPHATIC/CANCER</u>
Cataracts ☐	Arthritis ☐	Anemia/Low blood counts ☐
Glaucoma ☐	Gout ☐	Blood clots ☐
Macular Degeneration ☐		Cancer: (Type: _____) ☐
Hearing loss ☐	<u>SKIN</u>	Easy bleeding ☐
Cold sores (canker sores) ☐	Eczema/Dry skin (circle one) ☐	Sickle cell anemia ☐
	Psoriasis ☐	Transfusion ☐
<u>CARDIOVASCULAR</u>	<u>NEUROLOGIC</u>	<u>ALLERGIC/IMMUNOLOGIC</u>
Heart attack/Heart disease ☐	Headaches ☐	Hay fever/Pollen allergy ☐
Heart murmur ☐	Seizures/Fits/Epilepsy ☐	
High blood pressure ☐	Stroke ☐	<u>INFECTIONS</u>
Pacemaker ☐		AIDS/HIV ☐
PAD (Peripheral artery disease) ☐		Genital infections (e.g., herpes, chlamydia/gonorrhea, warts) ☐
	<u>PSYCHIATRIC/DEPENDENCY</u>	Hepatitis: Circle which: A B C) ☐
	ADD/ADHD ☐	Measles/Mumps/Rubella ☐
	Alcohol/Drug Dependency ☐	Rheumatic fever ☐
	Anxiety ☐	Shingles ☐
	Bipolar Disorder ☐	Tuberculosis (TB) ☐
	Depression ☐	
	Eating disorder: anorexia/bulimia ☐	<u>MEN ONLY</u>
	Suicide attempt ☐	Enlarged prostate (BPH) ☐
		Erectile dysfunction/impotence ☐
	<u>ENDOCRINE</u>	Prostatitis ☐
	Diabetes (sugar) ☐	
	Hyperthyroid (high thyroid) ☐	<u>WOMEN ONLY</u>
	Hypothyroid (low thyroid) ☐	Menopausal symptoms ☐
	High cholesterol ☐	Abnormal uterine bleeding ☐
	Infertility (pregnancy problems) ☐	Endometriosis ☐
	Osteoporosis /Osteopenia ☐	Premenstrual Syndrome (PMS) ☐

Other medical history: _____

Family History											
	High Blood Pressure	Diabetes	High Cholesterol	Heart Disease/CAD	Heart Attack	Stroke	Depression/Anxiety/Bipolar	Cancer (please specify type)	Kidney disease	Alcohol/Drug dependency	COPD/Emphysema
Father											
Mother											
Sister											
Brother											
PGM											
PGF											
MGM											
MGF											

MGM=Maternal Grandmother, MGF=Maternal Grandfather, PGM=Paternal Grandmother, PGF= Paternal Grandfather

MEDICATIONS

Please bring your medications in the bottles or a complete medication list to your appointment.

If there are more than 10 medications please attach a list.

Do you have problems remembering to take your medications? ☐ Yes ☐ No

	Medication Name	Dosage	Times Per Day
1.	_____		
2.	_____		
3.	_____		
4.	_____		
5.	_____		
6.	_____		
7.	_____		
8.	_____		
9.	_____		
10.	_____		

MEDICATION ALLERGIES

NO KNOWN ALLERGIES ☐

	Medication Name	Reaction	Age When Occurred
1.	_____		
2.	_____		
3.	_____		
4.	_____		

Have you had any significant hospitalizations? If so, please specify:

	Reason for Hospitalization	Year
1.	_____	_____
2.	_____	_____
3.	_____	_____

SURGICAL HISTORY

SURGICAL HISTORY	DATE
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Angioplasty/Stent	_____
CABG (Heart bypass)	_____
Defibrillator	_____
Appendectomy	_____
Knee Replacement	_____
Hip Replacement	_____
Back Surgery	_____
Carpal tunnel release	_____
Cataract extraction	_____
Fracture	_____
Gallbladder Removal	_____

SURGICAL HISTORY	DATE
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Gastric bypass	_____
Heart Valve	_____
Hernia repair	_____
Hysterectomy	_____
Mastectomy	_____
Thyroidectomy	_____
Tonsillectomy	_____
Pacemaker	_____
Prostate surgery	_____
Biopsy (location)	_____

Other _____

SOCIAL HISTORY

Have you experienced a fall in past 12 months? ☐ Yes ☐ No If yes, how many times have you fallen? _____

Do you have a Living Will/Durable Power of Attorney? ☐ Yes ☐ No

If yes, please bring copies. If no, are you interested in completing one? ☐ Yes ☐ No

Living arrangements (check all that apply)

☐ I live with my spouse/partner ☐ I live alone ☐ I live alone but have friends who check on me regularly
☐ I have family close by who can help me ☐ Assisted Living/Group Home ☐ Nursing Home

Are you sexually active? ☐ Yes ☐ No ☐ Men Only ☐ Women Only ☐ Both Men and Women

of partners in the last 12 months: ☐ 1 ☐ 2 ☐ 3 ☐ ≥ 3 Do you always use protection? ☐ Yes ☐ No

WOMEN ONLY

Have you ever had an abnormal pap smear? ☐ Yes ☐ No

Have you ever had an abnormal mammogram? ☐ Yes ☐ No

When was your last menstrual period? _____

Do you use contraception? ☐ Yes ☐ No If yes, what? _____

DEPRESSION SCREENING					
Over the last 2 weeks, how often have you been bothered by any of the following problems?	Not at all	Several Days	More than half the	Nearly every day	
Little interest or pleasure in doing things					
Feeling down, depressed, or hopeless					
ALCOHOL AND DRUG HISTORY					
In the past month... (circle the appropriate answers)					
How often do you have a drink containing alcohol?	Never	Monthly or less	2-4 times a month	2-3 times a week	≥ 4 times a week
How many standard drinks containing alcohol do you have on a typical day when you are drinking?	1-2	3-4	5-6	7-9	≥ 10
How often do you have six or more drinks on one occasion?	Never	Less than monthly	Monthly	Weekly	Almost daily
Do you currently smoke?	Yes	No	How much? _____ cigarettes/day OR _____ packs/day How many years have you smoked this much? _____		
Are you a former smoker?	Yes	No	I quit in _____ but smoked _____ packs a day for _____ yrs		
Have you ever used street drugs?	Yes	No	What drugs? _____		

Have you had any of the following? (if yes, enter date to those that apply)

Test	Date	Test	Date
Eye exam	_____	Tdap (Tetnus)	_____
Cholesterol Test	_____	Pneumovax	_____
Sleep study	_____	Prevnar 13	_____
Stool blood test	_____	Influenza (Flu Shot)	_____
Colonoscopy	_____	Zostavax (shingles shot)	_____
Bone Density	_____	Hepatitis B Vaccine	_____
Heart Stress Test	_____	Mammogram	_____
Prostate exam	_____	Pap Smear	_____
PSA Test	_____		
Other	_____		

Signature _____

Date: _____